

Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

1.	Name of Listed Entity: Uttam Sugar Mills Limited
2.	Scrp Code/Name of Scrip/Class of Security: 532729
3.	Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
	a. If under 31(1)(b) then indicate the report for Quarter ending 31.12.2016
	b. If under 31(1)(c) then indicate date of allotment/extinguishment
4.	Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		No
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		No
3 Whether the Listed Entity has any shares against which depository receipts are issued?		No
4 Whether the Listed Entity has any shares in locked-in?		No
5 Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

GENERATED ON :05/01/2017 NSDL : 31/12/2016 CDSL :31/12/2016



Uttam Sugar Mills Limited
Table 1 - Summary Statement Holding of specified securities

Category	(i) Category of shareholder	(ii) No. of shares held	(iii) No. of fully paid up equity shares held	(iv) No. of Partly paid-up equity shares held	(v) No. of shares underlying Depository Receipts held	(vi) Total nos. shares held	(vii) Shareholding as a % of total shares (calculated as per SCRR, 1957)	(viii) Number of Voting Rights held in each class of securities		(ix) Total as a % of (A+B+C)	(x) Shares Underlying Outstanding convertible securities (including convertible securities)	(xi) % of convertible securities assuming conversion	(xii) Number of Locked in Shares		(xiii) Number of Shares pledged or otherwise encumbered	(xiv) Number of equity shares held in dematerialized form
								(a) Class eq: y	(b) Class eq: y Total				(a) Total Shares held(b)	(a) Total Shares held(b)		
(A)	Promoter & Promoter Group	19	28603585	0	0	28603585	75.0000	28603585	0	75.0000	0	0	0.0000	9484170	33,157,200	28603585
(B)	Public	20110	9534535	0	0	9534535	25.0000	9534535	0	25.0000	0	0	0.0000	NA	NA	9130774
(C)	Non Promoter - Non Public	0	0	0	0	0	0.0000	0	0	0.0000	0	0	0.0000	NA	NA	0
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0.0000	0	0	0.0000	NA	NA	0
(C2)	Shares Held By Employee Trust	0	0	0	0	0	0.0000	0	0	0.0000	0	0	0.0000	NA	NA	0
	Total	20129	38138120	0	0	38138120	100.0000	38138120	0	100.0000	0	0	0.0000	9484170	74,86,900	37734359

GENERATED ON -05/01/2017 NSDL : 31/12/2016 CDSL : 31/12/2016



Uttam Sugar Mills Limited
Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the shareholders	PAN	Nos. of shares held	No. of fully paid up shares held	Partly paid-up equity shares held	No. of shares underlain by Depositor Receipts	Total nos. shares held	Shareholding % calculated as per SCRR, 1957 as a % of (A+B+C)	Number of Voting Rights held in each class of securities		Total as a % of (A+B+C)	Shares Underlain by Outstanding convertible securities (including securities)	No. of convertible securities	No. of shares locked in	Number of Shares pledged or otherwise encumbered	As a % of total shares held	Number of equity shares held in demat form
								Class eg: X	Class eg: Y							
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)	(xv)	(xvi)	(xvii)
1	Indians															
(a)	Individuals / Hindu Undivided Family															
	Raj Kumar Adilakha	AJZPK7896C	1	1624610	0	1624610	4.2598	1624610	0	1624610	4.2598	0	0.0000	1624610	100.0000	1624610
	Ranjana Adilakha	AAEPAB800E	1	1492550	0	1492550	3.9135	1492550	0	1492550	3.9135	0	0.0000	1492550	100.0000	1492550
	Shamma Adilakha	AAEPA3857P	1	870410	0	870410	2.2823	870410	0	870410	2.2823	0	0.0000	870410	100.0000	870410
	Ranjana Chopra	AAEPC2968R	1	373300	0	373300	0.9788	373300	0	373300	0.9788	0	0.0000	373300	100.0000	373300
	Rajan Adilakha	AAEPA3936C	1	367010	0	367010	0.9623	367010	0	367010	0.9623	0	0.0000	367010	100.0000	367010
	Bharat Adilakha	AAEPA403178	1	166500	0	166500	0.4366	166500	0	166500	0.4366	0	0.0000	166500	100.0000	166500
	Sajestha Adilakha	AAEPA4439G	1	166500	0	166500	0.4366	166500	0	166500	0.4366	0	0.0000	166500	100.0000	166500
	Rajni Babbar	AAEPA4577G	1	139910	0	139910	0.3669	139910	0	139910	0.3669	0	0.0000	139910	100.0000	139910
	Shanta	AAEPA5858U	1	60000	0	60000	0.1573	60000	0	60000	0.1573	0	0.0000	60000	100.0000	60000
	Jai Adilakha	AAEPA5278X	1	4200	0	4200	0.0110	4200	0	4200	0.0110	0	0.0000	4200	100.0000	4200
	Raj Kumar Adilakha	AAEPA4578R	1	4104	0	4104	0.0108	4104	0	4104	0.0108	0	0.0000	4104	100.0000	4104
	Balram Adilakha	AAEPA3367F	1	3100	0	3100	0.0081	3100	0	3100	0.0081	0	0.0000	3100	100.0000	3100
	Sonia Adilakha	AAEPA4807E	1	10	0	10	0.0000	10	0	10	0.0000	0	0.0000	10	100.0000	10
(b)	Central Government / State Government(s)															
(c)	Financial Institutions / Banks															
(d)	Any Other (Specify)															
	Bodies Corporate															
	Uttam Adilakha & Sons Holdings Private Limited	AAACG0405E	1	16301224	0	16301224	42.7426	16301224	0	16301224	42.7426	0	0.0000	16301224	100.0000	16301224
	Uttam Industrial Engineering Private Limited	AAACG1630C	1	3515000	0	3515000	9.2165	3515000	0	3515000	9.2165	0	0.0000	3515000	100.0000	3515000
	Uttam Private Limited	AAACU10748	1	2750000	0	2750000	7.2106	2750000	0	2750000	7.2106	0	0.0000	2750000	100.0000	2750000
	New Castle Finance And Leasing Pvt.Ltd	AAACN0286K	1	380650	0	380650	0.9981	380650	0	380650	0.9981	0	0.0000	380650	100.0000	380650
	Uttam Suretech Limited	AAACU4042X	1	314267	0	314267	0.8240	314267	0	314267	0.8240	0	0.0000	314267	100.0000	314267
	Shubham Sugars Limited	AAAC38936L	1	70240	0	70240	0.1842	70240	0	70240	0.1842	0	0.0000	70240	100.0000	70240
	Sub Total (A)(1)		19	28603585	0	28603585	75.0000	28603585	0	28603585	75.0000	0	0.0000	28603585	100.0000	28603585
2	Foreign															
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)															
(b)	Government															
(c)	Institutions															
(d)	Foreign Portfolio Investor															
(e)	Any Other (Specify)															
	Sub Total (A)(2)		0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	0
	Total Shareholding Of Promoter And Promoter Group (A)(1)+(A)(2)		19	28603585	0	28603585	75.0000	28603585	0	28603585	75.0000	0	0.0000	28603585	100.0000	28603585

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note :
 (1) PAN would not be displayed on website of Stock Exchange(s)
 (2) The term 'Encumbrance' has the same meaning as assigned under regulation 26(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
 GENERATED ON :05/01/2017 NSDL : 31/12/2016 CDSL : 31/12/2016



Uttam Sugar Mills Limited

Table III - Statement showing shareholding pattern of the Public shareholder

Category & Name of the shareholders	(i)	PAN	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii) = (A)+(B)+(C)+(D)+(E)+(F)+(G)+(H)+(I)+(J)+(K)+(L)+(M)+(N)+(O)+(P)+(Q)+(R)+(S)+(T)+(U)+(V)+(W)+(X)+(Y)+(Z)	Shareholding % as per SCRR, 1957 As a % of (A)+(C)	No of Voting Rights	Number of Voting Rights held in each class		Total as a % of (A)+(C)	Shares Underlying & Outstanding convertible securities (including securities)	Int. as a % according to convertible securities	Number of Locked in Shares	As a % of total Shares held(b)	Number of Shares pledged or otherwise encumbered	As a % of total Shares held(b)	Number of equity shares held in dematerialized form	
												Class eg: X	Class eg: Y									(xi)
1 Institutions																						
(a) Mutual Fund																						
(b) Venture Capital Funds																						
(c) Alternate Investment Funds																						
(d) Foreign Venture Capital Investors																						
(e) Foreign Portfolio Investor																						
(f) Financial Institutions / Banks																						
(g) Punjab National Bank																						
(h) Insurance Companies																						
(i) Provident Funds/ Pension Funds																						
(j) Any Other (Specify)																						
(k) Sub Total (8)(i)																						
2 Central Government/ State Government(s)/ President of India																						
(a) Sub Total (8)(i)																						
3 Non-institutions																						
(a) Individuals																						
(b) I, individual shareholders holding nominal share capital up to Rs. 2 lakhs.																						
(c) II, individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.																						
(d) NPS/G registered with RBI																						
(e) Employee Trusts																						
(f) Overseas Depositor(s) holding (b) (balancing figure)																						
(g) Any Other (Specify)																						
(h) Trusts																						
(i) Hindu Undivided Family																						
(j) Non Resident Indians (from Regat)																						
(k) Non Resident Indians (Ropati)																						
(l) Clearing Member																						
(m) Bodies Corporate																						
(n) Venture Services Private Limited																						
(o) Sub Total (8)(j)																						
(p) Total Public Shareholding (8)-(a)-(b)-(c)-(d)-(e)-(f)-(g)-(h)-(i)-(j)-(k)-(l)-(m)-(n)-(o)-(p)																						

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

No. of shareholders	No. of Shares

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held by them, details of their demat/physical share account, voting rights which are frozen etc.

Note:

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares.
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.



Uttam Sugar Mills Limited
Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category & Name of the shareholders	PAN	Nos. of shares held	No. of fully paid up equity shares held	Partly paid-up equity shares held	No. of shares underlying Depository Receipts held	Total nos. shares held (a+b+c)	Shareholding % as per SCR, 1957 As a % of (a+b+c)	Number of Voting Rights held in each class		Shares Underlying convertible securities (including (X))	Ing, as a % assuming conversion of convertible securities (XII)	Number of Locked In Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form (XIV)
								Class eq: X	Class eq: Y Total (a+b+c)			As a % of total Shares held (b)	No. (a)	No. (b)	As a % of total Shares held (b)	
1. Custodian/DH Holder	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii) = (viii) as a % of (a+b+c)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)	(xv)	(xvi)	(xvii)
2. Employee Benefit Trust (under SEBI (Share based Employees Benefit) Regulations, 2014)																
(C1)+(C2)																

Note :
 (1) PAN would not be displayed on website of Stock Exchange(s).
 (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
 (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian.

